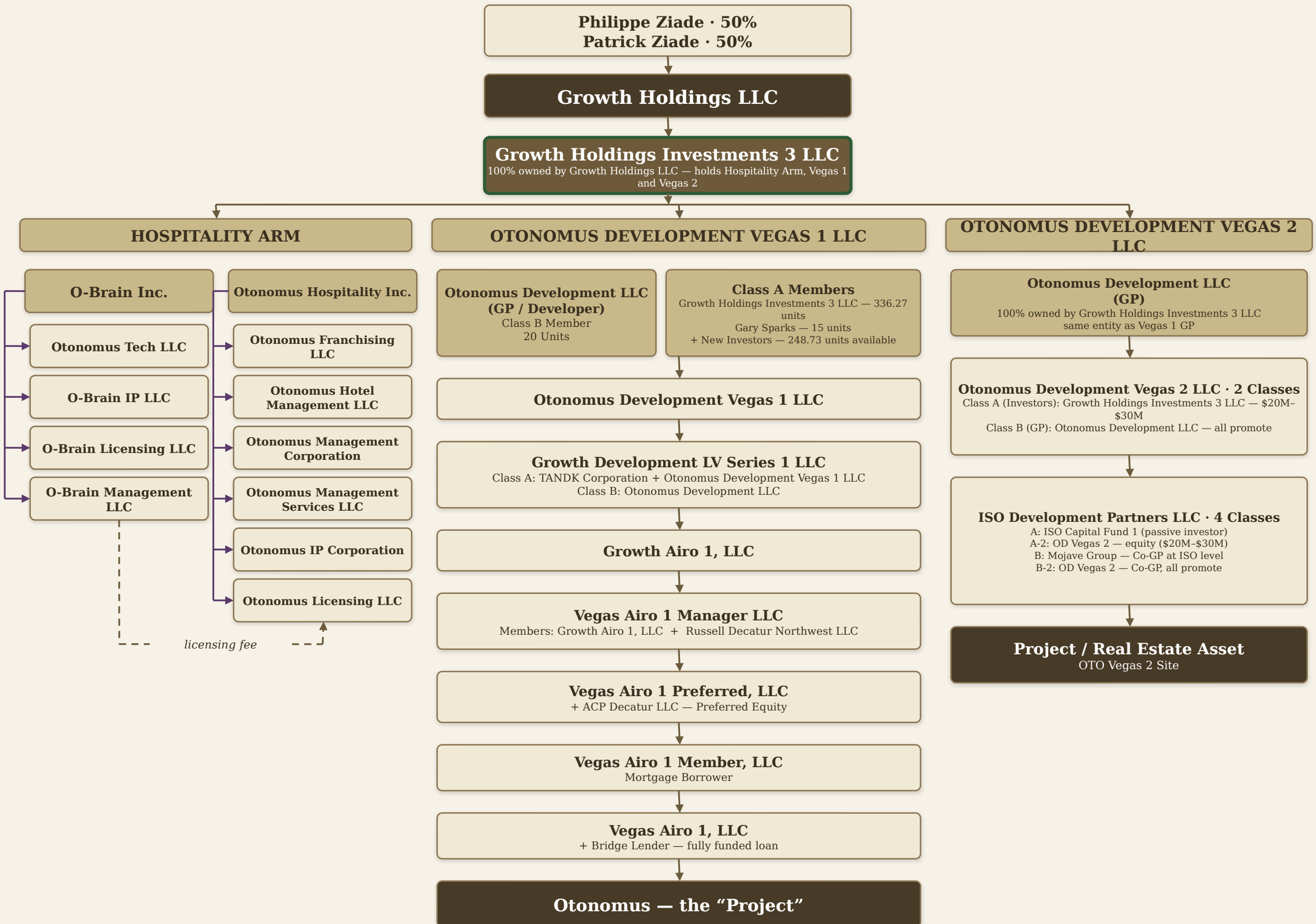


Otonomus Entities — Consolidated Structure

Hospitality Arm · Otonomus Development Vegas 1 · Otonomus Development Vegas 2 — all rooted at Growth Holdings LLC, via Growth Holdings Investments 3 LLC



Licensing & IP Flow

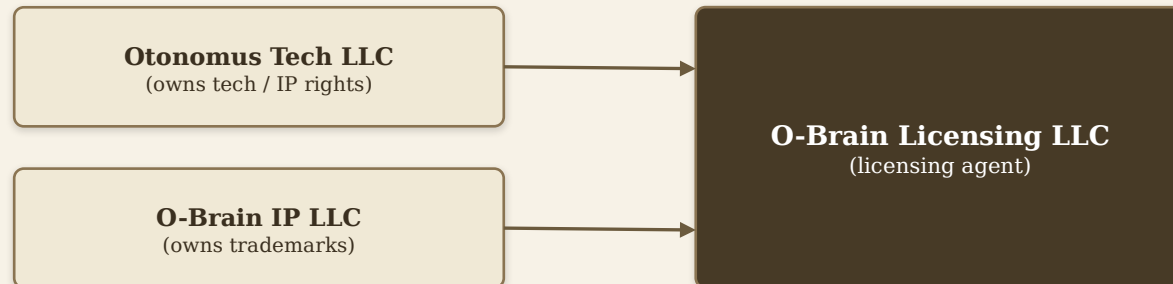
How the technology/IP owners and the brand owners each authorize a dedicated licensing entity to contract with third parties

O-BRAIN INC. • TECHNOLOGY LICENSING

Otonomus Tech LLC owns the intellectual property and technology rights underlying the Otonomus platform. Otonomus Tech LLC authorizes O-Brain Licensing LLC to manage the licensing of that technology and to enter into license agreements with third parties on its behalf.

O-Brain IP LLC owns the trademarks associated with the Otonomus technology brand. O-Brain IP LLC likewise authorizes O-Brain Licensing LLC to manage licensing of those trademarks and to enter into license agreements with third parties.

O-Brain Licensing LLC therefore acts as the licensing agent for both the technology/IP rights (from Otonomus Tech LLC) and the trademarks (from O-Brain IP LLC), executing third-party license agreements on behalf of both owner entities.



OTONOMUS HOSPITALITY INC. • APART HOTEL CONCEPT LICENSING

Otonomus Franchising LLC owns the Otonomus Apart Hotel business concept and operating system offered to hotel operators. It authorizes Otonomus Licensing LLC to manage licensing of the concept and to enter into franchise/license agreements with third parties.

Otonomus IP Corporation owns the trademarks associated with the Otonomus Apart Hotel brand. Otonomus IP Corporation likewise authorizes Otonomus Licensing LLC to manage licensing of those trademarks and to enter into license agreements with third parties.

Otonomus Licensing LLC therefore acts as the licensing agent for both the concept/franchise rights (from Otonomus Franchising LLC) and the trademarks (from Otonomus IP Corporation), executing third-party license/franchise agreements on behalf of both owner entities.

